

# Notification of dividend / distribution

# Announcement Summary

#### **Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

Security on which the Distribution will be paid ANZ - ORDINARY FULLY PAID

Announcement Type New announcement

**Date of this announcement** Tuesday May 1, 2018

Distribution Amount AUD 0.80000000

Ex Date Monday May 14, 2018

Record Date Tuesday May 15, 2018

Payment Date Monday July 2, 2018

DRP election date Wednesday May 16, 2018 17:00:00

# **Additional Information**

For further information, including accessing the DRP/BOP terms and conditions, please visit <u>http://www.shareholder</u>.anz.com/pages/dividends.

### Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

# 1.1 Name of +Entity AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

1.2 Registered	Number	Туре
ABN		

**Registration Number** 

11005357522

1.3 ASX	issuer	code
ANZ		



**1.4 The announcement is** New announcement

**1.5 Date of this announcement** Tuesday May 1, 2018

1.6 ASX +Security Code ANZ

ASX +Security Description ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

**2A.1 Type of dividend/distribution** Ordinary

2A.2 The Dividend/distribution: relates to a period of six months

# 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Saturday March 31, 2018

**2A.4 +Record Date** Tuesday May 15, 2018

**2A.5 Ex Date** Monday May 14, 2018

2A.6 Payment Date Monday July 2, 2018

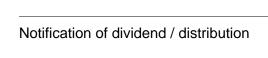
2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")** AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form AUD 0.80000000



2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? Yes 2A.11 Does the entity have a securities plan for dividends/distributions on this +security? We have a Dividend/Distribution Reinvestment Plan (DRP) We have a Bonus +Security Plan or equivalent (BSP) 2A.11a If the +entity has a DRP, is the DRP 2A.11a(i) DRP Status in respect of this applicable to this dividend/distribution? dividend/distribution Full DRP Yes 2A.11b If the +entity has a BSP, is the BSP 2A.11b(i) BSP status in respect of this applicable to this dividend/distribution? dividend/distribution Full BSP offered Yes 2A.12 Does the +entity have tax component

Part 2B - Currency Information

No

information apart from franking?

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

# 2B.2 Please provide a description of your currency arrangements

ANZ pays the dividends on its ordinary shares in 3 currencies - AUD, NZD and GBP ("nominated currencies"). Subject to receiving instructions from the shareholder to pay in one of the other nominated currencies, it is ANZ's practice to pay dividends on ANZ ordinary shares in NZD to shareholders with registered addresses in New Zealand, in GBP to shareholders with registered addresses in the United Kingdom (including the Channel Islands and the Isle of Man), and in AUD to shareholders in Australia or any other countries.

# 2B.2a Other currency/currencies in which the dividend/distribution will be paid:

NZD - New Zealand Dollar	NZD
GBP - Pound Sterling	GBP

# 2B.2b Please provide the exchange rates used for non-primary currency payments

# 2B.2c If payment currency equivalent and<br/>exchange rates not known, date for information<br/>to be releasedEstimated or Actual?<br/>ActualFriday June 1, 2018



# 2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Subject to ANZ's Direct Credit Payment Policy, a shareholder can elect to receive the dividend payment in either AUD, NZD or GBP.

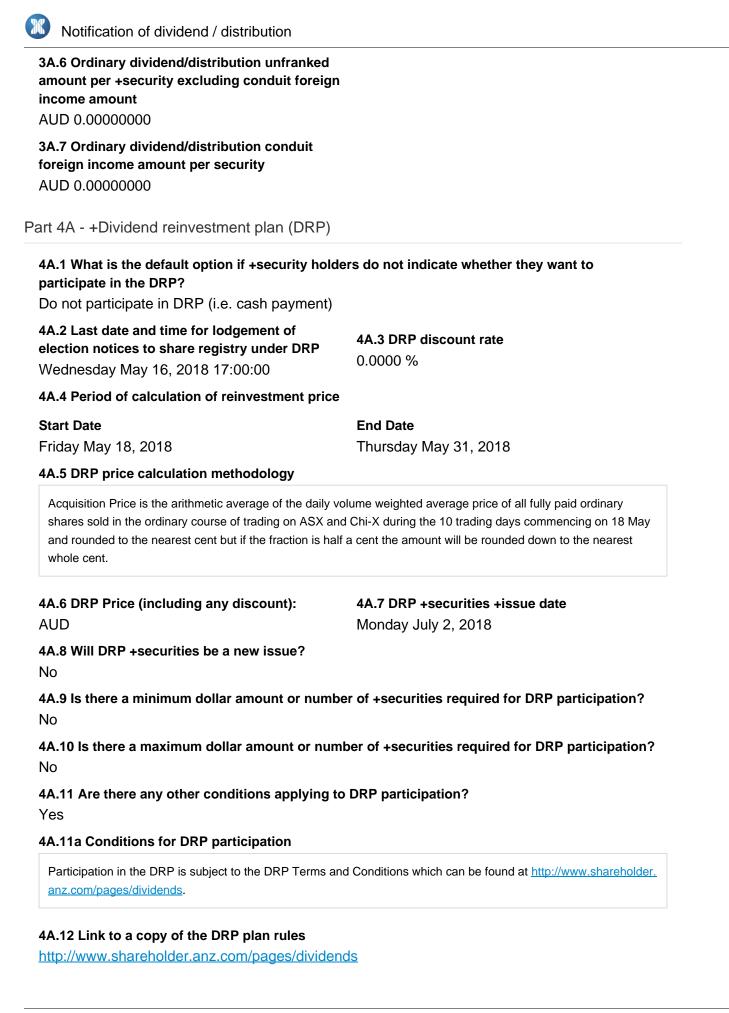
**2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution** Wednesday May 16, 2018 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Direct Credit forms may be obtained from, and should be returned to, ANZ's Share Registrar as follows: Computershare Investor Services Pty Limited GPO Box 2975 MELBOURNE VIC 3001 AUSTRALIA Telephone (within Australia): 1800 113 399 (within New Zealand): 0800 174 007 (outside Australia or New Zealand): +61 3 9415 4010 Email: anzshareregistry@computershare.com.au Alternatively, shareholders may alter the currency of their Dividend entitlement online by visiting www.shareholder.a nz.com, clicking on 'Login to Computershare' button and providing appropriate banking instructions once logged in.

3A.1 Is the ordinary dividend/distribution estimated at this time? No	3A.1a Ordinary dividend/distribution estimated amount per +security AUD
<b>3A.1b Ordinary Dividend/distribution amount per security</b> AUD 0.80000000	·
3A.2 Is the ordinary dividend/distribution franked? Yes	3A.2a Is the ordinary dividend/distribution fully franked? Yes
<b>3A.3 Percentage of ordinary</b> <b>dividend/distribution that is franked</b> 100.0000 %	<b>3A.3a Applicable corporate tax rate for franking</b> <b>credit (%)</b> 30.0000 %
3A.4 Ordinary dividend/distribution franked amount per +security AUD 0.80000000	3A.5 Percentage amount of dividend which is unfranked 0.0000 %

# Part 3A - Ordinary dividend/distribution





# Notification of dividend / distribution

# 4A.13 Further information about the DRP

The announced neutralisation of the DRP is expected to involve shares being purchased on-market during the DRP Pricing Period by a third party appointed by ANZ and allocated to DRP participants. To the extent that the on-market purchase is not able to be completed for any reason, then ANZ will issue new shares to meet its obligations under the DRP.

Part 4B - Bonus +security plan or equivalent (BSP)

# 4B.1 What is the default option if +security holders do not indicate whether they want to participate in the BSP?

Do not participate in BSP (i.e. cash payment)

4B.2 Last date and time for lodgement of election notices to share registry under BSP	4B.3 BSP discount rate	
election notices to share registry under DSP	0 0000 %	
Wednesday May 16, 2018 17:00:00	0.0000 %	

4B.4 Period of calculation of BSP price

Start Date	End Date	
Friday May 18, 2018	Thursday May 31	

#### 4B.5 BSP price calculation methodology

Acquisition Price is the arithmetic average of the daily volume weighted average price of all fully paid ordinary shares sold in the ordinary course of trading on ASX and Chi-X during the 10 trading days commencing on 18 May and rounded to the nearest cent but if the fraction is half a cent the amount will be rounded down to the nearest whole cent.

, 2018

4B.6 BSP Price	4B.7 BSP +securities +issue date
AUD	Monday July 2, 2018
4B.8 Will BSP +securities be a new issue? Yes	4B.8a Do BSP +securities rank pari passu from +issue date? Yes

4B.9 Is there a minimum dollar amount or number of +securities required for BSP participation? No

4B.10 Is there a maximum dollar amount or number of +securities required for BSP participation? No

4B.11 Are there any other conditions applying to BSP participation?

Yes

# 4B.11a Conditions for BSP participation

Participation in the BOP is subject to the BOP Terms and Conditions which can be found at <u>http://www.shareholder.</u> <u>anz.com/pages/dividends</u>.

# 4B.12 Link to a copy of the BSP plan rules

http://www.shareholder.anz.com/pages/dividends



# 4B.13 Further information about the BSP

Please refer to the BOP Terms and Conditions for more information.

# Part 5 - Further information

#### 5.1 Please provide any further information applicable to this dividend/distribution

ANZ has announced that it proposes to pay a fully franked 2018 Interim Dividend of 80 cents per ordinary share on 2 July 2018. It is also proposed that New Zealand imputation credits of NZ 9 cents per ordinary share will be attached to all cash dividend payments and to the Dividend Amounts relating to all ordinary shares that participate in the DRP (franking credits and New Zealand imputation credits will not be attached to ordinary shares that participate in the BOP).

#### 5.2 Additional information for inclusion in the Announcement Summary

For further information, including accessing the DRP/BOP terms and conditions, please visit <u>http://www.shareholder</u> <u>.anz.com/pages/dividends</u>.