Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer

CDL INVESTMENTS NEW ZEALAND LIMITED

Name of officer authorised to make this notice

TROY DANDY, GROUP COMPANY SECRETARY

Authority for event, e.g. Directors’ resolution

BOARD RESOLUTION

Contact phone number

09 353 5005

Contact tax number

09 309 3244

Date

08 / 02 / 2018

Nature of event

If ticked, Bonus Issue

If ticked, state whether: Taxable

If ticked, state whether: Conversion

Rights Issue

If ticked, state whether: Dividend

Non Renounceable

EXISTING securities affected by this event

If more than one security is affected by the event, use a separate form.

Description of the class of securities

Ordinary

ISIN

KZ KGLE 000 1S8

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities


Number of Securities to be issued following event

Minimum Entitlement

Ratio, e.g

Entitlement

Treatment of Fractions

Tick if applicable

Tick if

providing an explanation of the ranking

Strike price per security for any issue in lieu or date

Strike Price available.

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income)

$0.035

Source of Payment

Cashflow

Excluded income per security (only applicable to listed PIEs)

N/A

Currency

NZD

Total monies

$9,712,989

Supplementary dividend details - NZSX Listing Rule 7.12.7

Amount per security in dollars and cents

$0.006176

Date Payable

18/05/18

Taxation

In the case of a taxable bonus issue state strike price

Resident Withholding Tax

$0.002431

Imputation Credit (Give details)

$0.013611

Foreign Withholding Tax

FDP Credits (Give details)

N/A

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements - 04/05/18

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. 18/05/18

Notice Date

Entitlement letters, call notices, conversion notices mailed N/A

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date. N/A

EMAIL: announce@nzx.com

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