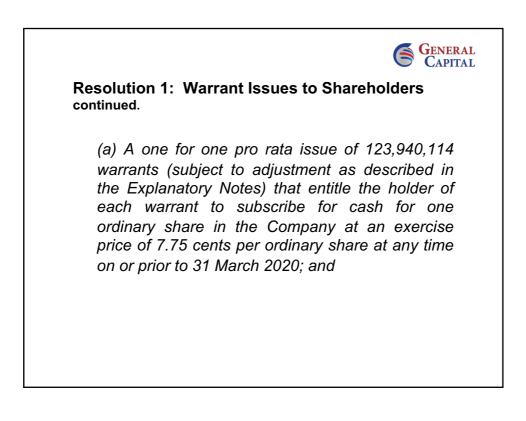
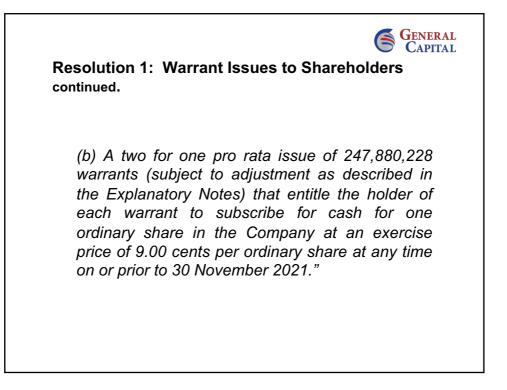


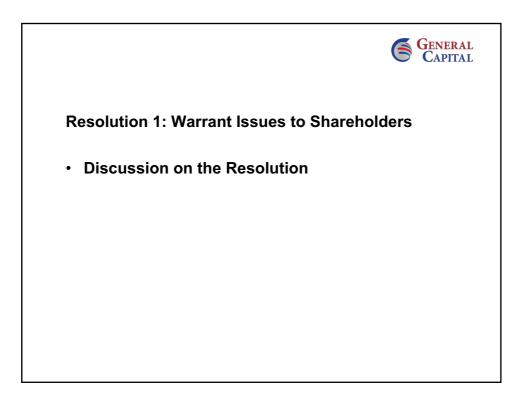


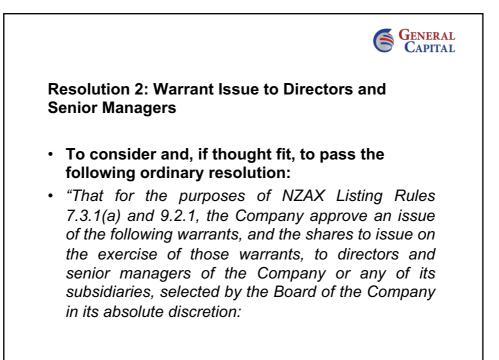
**Resolution 1: Warrant Issues to Shareholders.** 

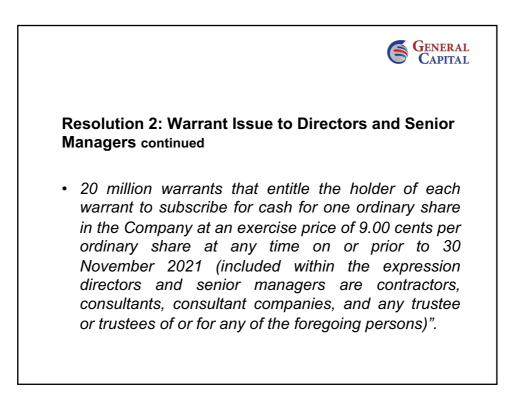
- To consider and, if thought fit, to pass the following special resolution:
- "That for the purposes of Section 129 of the Companies Act and NZAX Listing Rule 9.1.1, the Company approve an issue to holders of existing ordinary shares in the Company of up to 371,820,342 new ordinary shares in the Company (subject to adjustment as described in the Explanatory Notes) pursuant to the following renounceable issues of warrants:

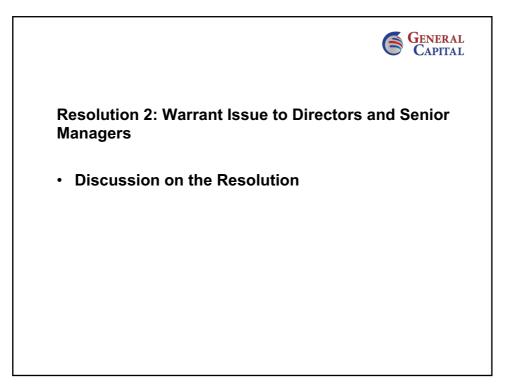


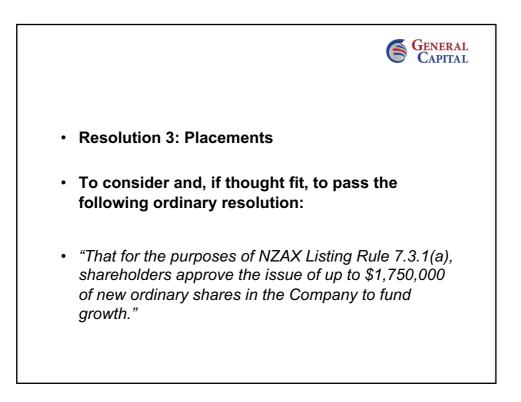


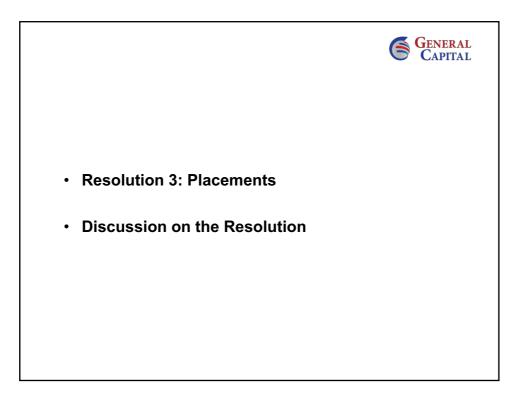
















## Thank you for attending the Special Meeting.

## **General Capital Limited**