

NZX Alternative Market - Notice pursuant to Listing Rule 7.11.1

(a) Class of Security and ISIN:	<b>New warrants issued. ISIN: NZGENE0007S4 Issuer code: GENWB</b>
(b) Number issued or acquired:	<b>307,690,626 GENWB Warrants issued to eligible shareholders on basis of two warrants for each share held on record date of 10 December 2018</b>
(c) Nominal value and issue price or acquisition price:	<b>Warrants exercisable at 9 cents per share for each warrant exercised any time on or before 30 November 2021.</b>
(d) Whether payment was in cash:	<b>Not Applicable</b>
(e) Any amount paid up:	<b>Nil</b>
(f) Percentage of the total Class of Securities issued or acquired:	<b>100%</b>
(g) Reason for the issue or acquisition:	<b>Capital Raising</b>
(h) Specific authority for the issue or acquisition:	<b>Shareholders resolution at special meeting 29 November 2018</b>
(i) Terms or details of the issue or acquisition:	<b>Warrants can be exercised any time on or before 30 November 2021 at 9 cents per share for each warrant as described in the offer document</b>
(j) Total number of Securities of the Class in existence after the issue or acquisition:	<b>307,690,626</b>
(k) In the case of an acquisition of shares by an Issuer which is a company registered under the Companies Act 1993, whether those shares are to be held as Treasury Stock:	<b>Not Applicable</b>
(l) Dates of issue or acquisition:	<b>11 December 2018</b>

On behalf of the Board of Directors  
Brent King  
Managing Director  
11 December 2018

For Further information please contact  
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