



**Ongoing Disclosure Notice**  
**DISCLOSURE BY DIRECTORS AND SENIOR MANAGERS**  
**RELATANT INTERESTS**  
*Section 297(2) and 290(4), Financial Markets*  
*Conduct Act 2013*

To NZX Limited; and
Name of listed issuer:
Date this disclosure made:
Date of last disclosure:

General Capital Limited
19/12/18
3/08/18

General Capital Limited
19/12/18
-

General Capital Limited
19/12/18
-

General Capital Limited
19/12/18
13/01/17

General Capital Limited
19/12/18
-

General Capital Limited
19/12/18
-

**Director or senior manager giving disclosure**

Full name(s):
Name of listed issuer:
Name of related body corporate (if applicable):
Position held in listed issuer:

Brent Douglas King
General Capital Limited
N/A
Director

Brent Douglas King
General Capital Limited
N/A
Director

Brent Douglas King
General Capital Limited
N/A
Director

Brent Douglas King
General Capital Limited
Barter Investment Limited
Director

Brent Douglas King
General Capital Limited
Barter Investment Limited
Director

Brent Douglas King
General Capital Limited
Barter Investment Limited
Director

**Summary of acquisition or disposal of relevant interest (excluding specified derivatives)**

Class of affected quoted financial products:
Nature of the affected relevant interest(s):
<b>For that relevant interest-</b>
Number held in class before acquisition or disposal:
Number held in class after acquisition or disposal:
Current registered holder(s):
Registered holder(s) once transfers are registered:

Ordinary Shares
Registered holder and owner
20,948,166
20,948,650
N/A
Brent Douglas King

2020 Warrants (GENWA)
Registered holder and owner
-
20,948,650
N/A
Brent Douglas King

2021 Warrants (GENWB)
Registered holder and owner
-
41,897,300
N/A
Brent Douglas King

Ordinary Shares
Beneficial owner and Director of King Capital & Investment Corporation Ltd a shareholder of Barter Investment Ltd
2,342,205
3,562,470
N/A
Barter Investment Limited

2020 Warrants (GENWA)
Beneficial owner and Director of King Capital & Investment Corporation Ltd a shareholder of Barter
-
3,562,470
N/A
Barter Investment Limited

2021 Warrants (GENWB)
Beneficial owner and Director of King Capital & Investment Corporation Ltd a shareholder of Barter
-
7,124,940
N/A
Barter Investment Limited

**Details of transactions giving rise to acquisition or disposal**

Total number of transactions to which notice relates:
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1
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1
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1
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1
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1
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1
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**Details of transactions requiring disclosure-**

Date of transaction:
Nature of transaction:
Name of any other party or parties to the transaction (if known):

7/12/18
Off Market Transfer
N/A
\$33

11/12/18
Issue of warrants approved by shareholders resolution 29 November 2018
N/A
Nil

11/12/18
Issue of warrants approved by shareholders resolution 29 November 2018
N/A
Nil

3/08/18
Issue of 1,220,265 ordinary shares in Mykco Limited to Barter Investments Ltd
N/A
The transfer to Mykco Limited by Barter Investments Limited of 75,000 shares in Corporate Holdings Limited

11/12/18
Issue of warrants approved by shareholders resolution 29 November 2018
N/A
Nil

11/12/18
Issue of warrants approved by shareholders resolution 29 November 2018
N/A
Nil

The consideration, expressed in New Zealand dollars, paid or received for the acquisition or disposal. If the consideration was not in cash and cannot be readily converted into a cash value, describe the consideration:

Number of financial products to which the transaction related:

484

20,948,650

41,897,300

1,220,265

3,582,470

7,124,940

If the issuer has a financial products trading policy that prohibits directors or senior managers from trading during any period without written clearance (a closed period) include the following details—

Whether relevant interests were acquired or disposed of during a closed period:  
 Whether prior written clearance was provided to allow the acquisition or disposal to proceed during the closed period:  
 Date of the prior written clearance (if any):

No  
N/A  
N/A

No  
N/A  
N/A

No  
N/A  
N/A

No  
N/A  
N/A

No  
N/A  
N/A

No  
N/A  
N/A

Summary of other relevant interests after acquisition or disposal:

Class of quoted financial products:  
 Nature of relevant interest:  
 For that relevant interest, -  
 Number held in class:  
 Current registered holder(s):

Certification

I certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

Signature of director or officer:  
Date of signature: 19/12/18

or  
Signature of person authorised to sign on behalf of director or officer:  
Date of signature:  
Name and title of authorised person: