

Mykco

Welcome to Mykco Limited's Annual Meeting

Tuesday 13 June 2017

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Agenda

- 1.Chairman's Introduction**
- 2.Apologies**
- 3.Resolutions**

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Resolutions

Resolution 1: Annual Report

To receive and consider the Annual Report, including the audit report and financial statements, for the year ended 30 June 2017, and if thought fit to pass the following ordinary resolution:

“That the Annual Report be received.”

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Resolution 2: Auditors

To record that the Company’s Auditors, Crowe Horwath New Zealand Audit Partnership, are automatically reappointed as auditors pursuant to section 207T of the Companies Act 1993 and to consider, and if thought fit, to pass the following ordinary resolution:

“That the directors of the Company be authorised to fix the fees and expenses of the auditors of the Company for the financial year ending 31 March 2018.”

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Resolutions

Resolution 3: Re-election of Director

To consider and, if thought fit, to pass the following ordinary resolution:

“That Huei Min (Lyn) Lim who retires by rotation and is eligible for re-election, be elected as a director of the Company.”

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Resolutions

Resolution : Election of Director

To consider and, if thought fit, to pass the following ordinary resolution:

“That Rewi Hamid Bugo, who has been nominated in accordance with NZAX Listing Rule 3.2.2 and being eligible, be elected as a director of the Company .”

Resolutions**Mykco****Resolution 5: Share Placements**

To consider and, if thought fit, to pass the following ordinary resolution pursuant to NZAX Listing Rule 7.3 and the Company's constitution:

“That shareholders ratify, confirm and approve, for the purposes of NZAX Listing Rule 7.3.5(c), the previous allotment of 3,269,47 shares issued at 6.6 cents per share to Zhenhua Qian, Barrie Shannon, Brent King, Garth Ward and Barter Investment Limited on the terms set out in the Explanatory Notes.”

Resolutions**Mykco****Resolution 6: Amendment of Constitution**

To consider and, if thought fit, to pass the following ordinary resolution:

- *“That the Company's constitution be altered by:*
 - a) *Deleting clause 16.1 and replacing it with the following: “Subject to clause 19.20, the number of Directors may not be fewer than 3”.*
 - b) *Amending clause 16.3 by replacing the words “Subject to clause 16.2 and 16.6” in the first line with the words “Subject to clauses 16.2, 16.6 and 19.19”.*

Resolutions

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Resolution 6: Amendment of Constitution continued)

a) Deleting clause 19.19 and replacing it with the following:

- 19.19 Subject to clauses 1.4 to 1.8, the Board may appoint any person who is not disqualified under the Act to be a Director to fill a casual vacancy or as an addition to the existing directors”.**
- 19.20 Directors may act notwithstanding any vacancy in their body but, if and for so long as their number is reduced below the number fixed by this Constitution as the minimum number of Directors, the continuing Directors may act for the purpose of increasing the number of Directors to that number or of summoning an annual meeting of the NZAX Issuer, but for no other purpose.”**

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Thank you for attending

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