

Mykco

**Welcome to
Mykco Limited's
Special Meeting**

1.00pm Tuesday 31 July 2018



Brent King
Chair

Mykco Directors



Brent King



Rewi Bugo



Huei Min (Lyn) Lim

Simon McArley

Graeme Brown



Brent King
Chair

Agenda

- 1. Chairman's Introduction**
- 2. Apologies**
- 3. Resolutions**

Resolution 1: Acquisition of Corporate Holdings Limited, and Issue of Shares to the Vendors.

- **To consider and, if thought fit, to pass the following special resolution:**
- *"That, subject to Resolutions 2 and 3 being passed, the shareholders approve the acquisition by Mykco Limited (Mykco) of all the shares in Corporate Holdings Limited (CHL), except for the 100,000 shares which Mykco already owns:*

Resolution 1: Acquisition of Corporate Holdings Limited, and Issue of Shares to the Vendors continued.

- *(a) for a purchase price of \$6,132,436.80, being the 6,412,000 shares to be purchased, multiplied by 95.64 cents, which is the amount of the net assets per share of CHL derived from management accounts of CHL as at 31 January 2018;*

Resolution 1: Acquisition of Corporate Holdings

(b) to be satisfied by Mykco issuing 104,323,240 fully paid ordinary shares in Mykco at an issue price of 5.88 cents per share, being the 6,412,000 shares to be purchased, multiplied by 16.27 (16.27 is the number of shares in Mykco to be issued for each share in CHL that is purchased, and is the net assets per share of CHL of 95.64 cents referred to above divided by 5.88 cents which is the net assets per share of Mykco as at 30 September 2017 based on unaudited accounts of Mykco as at that date)."

- *and otherwise on the terms described in the Explanatory Notes.*

Resolution 1: Acquisition of Corporate Holdings Limited, and Issue of Shares to the Vendors.

- **Discussion on the Resolution**



Rewi Bugo

Resolution 2: Management Agreement with Brent Douglas King

- **To consider and, if thought fit, to pass the following ordinary resolution:**
- *”That, subject to Resolutions 1 and 3 being passed, Mykco Limited (Mykco) enter into a Management Agreement with Brent Douglas King, the current Managing Director of Corporate Holdings Limited (CHL), whereby Mr King is appointed Managing Director of Mykco and its subsidiaries, including CHL and its subsidiaries,*

Resolution 2: Management Agreement with Brent Douglas King continued

- *as from completion of Mykco's purchase of CHL, such Agreement to extend to Mykco and its subsidiaries but otherwise to be on substantially the same terms as and in substitution for his existing Management Agreement with CHL, such terms being described in the Explanatory Notes."*

Resolution 2: Management Agreement with Brent Douglas King

- **Discussion on the Resolution**



Brent King
Chair

- **Resolution 3: Directors' Remuneration Fee Pool**
- **To consider and, if thought fit, to pass the following ordinary resolution:**
- *That, subject to Resolutions 1 and 2 being passed, the total Directors' remuneration fee pool is increased by \$150,000, from \$150,000 to \$300,000 per annum.*

- **Resolution 3: Directors' Remuneration Fee Pool**
- **Discussion on the Resolution**

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**Thank you for attending
The Special Meeting.**

Mykco Limited

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**The Annual Meeting
Will start at 2.15pm.**

Mykco Limited