

NZX Alternative Market - Notice pursuant to Listing Rule 7.11.1

(a) Class of Security and ISIN:	Ordinary Shares ISIN NZMYKE0001S9
(b) Number issued or acquired:	104,323,240 ordinary shares issued
(c) Nominal value and issue price or acquisition price:	5.88 cents per share
(d) Whether payment was in cash:	104,323,240 ordinary shares issued in exchange for 6,412,000 ordinary shares in Corporate Holdings Limited
(e) Any amount paid up:	Paid in full
(f) Percentage of the total Class of Securities issued or acquired:	84.17%
(g) Reason for the issue or acquisition:	Acquisition of Corporate Holdings Limited
(h) Specific authority for the issue or acquisition:	Transaction approved at Special Meeting of Mykco Limited shareholders held on 31 July 2018.
(i) Terms or details of the issue or acquisition:	104,323,240 ordinary shares issued in exchange for 6,412,000 ordinary shares in Corporate Holdings Limited
(j) Total number of Securities of the Class in existence after the issue or acquisition:	123,940,114
(k) In the case of an acquisition of shares by an Issuer which is a company registered under the Companies Act 1993, whether those shares are to be held as Treasury Stock:	Not applicable
(l) Dates of issue or acquisition:	3 August 2018

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