

Disclosure of beginning to have substantial holding

Section 276, Financial Markets Conduct Act 2013

To NZX Limited
and
To Mykco Limited

Date this disclosure made: 3 August 2018

Date on which substantial holding began: 3 August 2018

Substantial product holder(s) giving disclosure

Full name(s): Brent Douglas King

Summary of substantial holding

Class of quoted voting products: Ordinary shares in Mykco Limited

Summary for Brent Douglas King

For **this** disclosure,—

- (a) total number held in class: 20,948,166
- (b) total in class: 123,940,114
- (c) total percentage held in class: 16.90%

Details of relevant interests

Details for: Brent Douglas King

Nature of relevant interest(s):

Registered holder and beneficial owner of ordinary shares in Mykco Limited.

No relevant agreement document needs to be attached under regulation 139.

For that relevant interest,—

- (a) number held in class: 20,948,166
- (b) percentage held in class: 16.90%
- (c) current registered holder(s): Not applicable
- (d) registered holder(s) once transfers are registered: Not applicable

Details of transactions and events giving rise to substantial holding

Details of the transactions or other events requiring disclosure:

Brent Douglas King became a substantial product holder on 3 August 2018 on Mykco Limited issuing ordinary shares in exchange for the shares of Brent Douglas King and other shareholders in Corporate Holdings Limited.

Additional information

Address(es) of substantial product holder(s): Brent Douglas King, 24 Tuhaere Street, Orakei, Auckland, 1071, New Zealand

Contact details: Garth William Ward, 64-9-3040145, garth.ward@irg.co.nz

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Not applicable

Disclosure has effect for purposes of directors' and senior managers' disclosure

Brent Douglas King is also a director of Mykco Limited.

This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

Certification

I, **Garth William Ward**, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.