

Disclosure of beginning to have substantial holding

Section 276, Financial Markets Conduct Act 2013

To NZX Limited
and
To Mykco Limited

Date this disclosure made: 3 August 2018

Date on which substantial holding began: 3 August 2018

Substantial product holder(s) giving disclosure

Full name(s): CFS NBDT Interest Limited

Summary of substantial holding

Class of quoted voting products: Ordinary shares in Mykco Limited

Summary for CFS NBDT Interest Limited

For **this** disclosure,—

- (a) total number held in class: 16,270,000
- (b) total in class: 123,940,114
- (c) total percentage held in class: 13.13%

Details of relevant interests

Details for: CFS NBDT Interest Limited

Nature of relevant interest(s):

Registered holder of ordinary shares in Mykco Limited.

No relevant agreement document needs to be attached under regulation 139.

For that relevant interest,—

- (a) number held in class: 16,270,000
- (b) percentage held in class: 13.13%
- (c) current registered holder(s): Not applicable
- (d) registered holder(s) once transfers are registered: Not applicable

Details of transactions and events giving rise to substantial holding

Details of the transactions or other events requiring disclosure:

CFS NBDT Interest Limited became a substantial product holder on 3 August 2018 on Mykco Limited issuing ordinary shares in exchange for the shares of CFS NBDT Interest Limited and other shareholders in Corporate Holdings Limited.

Additional information

Address(es) of substantial product holder(s): CFS NBDT Interest Limited, Level 3, 99 Queen Street, Auckland Central, Auckland 1010, New Zealand.

Contact details: Garth William Ward, 64-9-3040145, garth.ward@irg.co.nz

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Not applicable

Certification

I, **Garth William Ward**, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.