



Corporate Action Notice

(Other than for a Distribution)

Section 1: issuer information				
Name of issuer	The New Zealand Refining Company Limited			
Class of Financial Product	Ordinary shares in The New Zealand Refining Company Limited			
NZX ticker code	NZR			
ISIN (If unknown, check on NZX website)	NZNZRE0001S9			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan	X	Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	26/11/2021			
Ex-Date (one business day before the Record Date)	25/11/2021			
Currency	NZD			
Share Purchase Plan				
Number of financial products to be issued OR Maximum dollar amount of Financial Products to be issued	Up to NZ\$15,000 per shareholder / beneficial owner with an address in New Zealand, for an aggregate offer size of \$5 million with provision for Refining NZ to accept oversubscriptions at its discretion.			
Minimum application amount (if any)	N/A			
Exercise Price	The lower of (a) the price paid by investors in the placement and (b) the price that is a 2.5% discount to the 5-day volume weighted average price up to, and including, the closing date for the share purchase plan.			
Scaling reference date	Any scaling will be applied by reference to holdings of existing shares at the record date (26/11/2021)			
Closing Date	13/12/2021			
Allotment Date	17/12/2021			
Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Chris Bougen			
Contact person for this announcement	Chris Bougen			
Contact phone number	+64 27 444 3220			
Contact email address	Chris.Bougen@refiningnz.com			
Date of release through MAP	29/11/2021			