

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of Issuer **NZX Limited**

Name of officer authorised to make this notice **Graham Law - CFO** Authority for event, e.g. Directors' resolution **Directors' Resolution**

Contact phone number **04 498 2271** Contact fax number **04 496 2893** Date **14 / 8 / 2018**

Nature of event
Tick as appropriate

| | | | | |
|--|--|--|-----------------------------------|--|
| Bonus Issue <input type="checkbox"/> | If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/> | Conversion <input type="checkbox"/> | Interest <input type="checkbox"/> | Rights Issue Renounceable <input type="checkbox"/> |
| Rights Issue non-renounceable <input type="checkbox"/> | Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input checked="" type="checkbox"/> | If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/> | Special <input type="checkbox"/> | DRP Applies <input checked="" type="checkbox"/> |

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities **Ordinary Shares** ISIN **NZNXE0001S7**
If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities **Ordinary Shares** ISIN **NZNXE0001S7**
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available. Tick if *pari passu* ☐ OR provide an explanation of the ranking

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

| | | | |
|---|--------------------|---|--|
| Amount per security (does not include any excluded income) | \$0.030 | Source of Payment | <input type="text"/> |
| Excluded income per security (only applicable to listed PIEs) | \$0.000 | | |
| Currency | NZD | Supplementary dividend details - NZSX Listing Rule 7.12.7 | Amount per security in dollars and cents \$0.005294 |
| Total monies | \$8,068,671 | Date Payable | 14 September, 2018 |

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price \$

| | | | |
|--------------------------|-------------------------|-----------------------------------|----------------------|
| Resident Withholding Tax | \$0.002083 | Imputation Credits (Give details) | \$0.011667 |
| Foreign Withholding Tax | \$ <input type="text"/> | FDP Credits (Give details) | <input type="text"/> |

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

31 August, 2018

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.

14 September, 2018

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

