



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## NZX Limited - Monthly Shareholder Metrics

August 2021

These shareholder metrics represent the key operations of NZX's business.

### Core Markets

NZX Listed Issuers	Aug 2021	Change YoY
Total equity securities	133	3.9%
Total fund securities	48	-2.0%
Total retail debt securities	139	1.5%
Total wholesale debt securities	8	14.3%
Total other securities	4	-
Total listed securities	332	2.2%
Total NZX Main Board equity issuers	131	4.0%
Total NZX Main Board fund issuers	48	-2.0%
Total NZX Debt Market retail debt issuers	50	2.0%
Total NZX Debt Market wholesale debt issuers	2	-
Total other issuers	4	-
Total unique issuers	205	2.5%

Market Capitalisation	Aug 2021	Change YoY	% of GDP
Total market capitalisation	\$231,866 m	10.9%	71.3%
All equity	\$182,379 m	10.0%	56.1%
All funds	\$7,363 m	36.8%	2.3%
All other	\$30 m	35.4%	-
Total NZX Main Board	\$189,772 m	10.8%	58.3%
Retail debt	\$33,180 m	1.4%	10.2%
Green bonds	\$3,250 m	132.1%	1.0%
Wholesale debt	\$5,664 m	50.3%	1.7%
Total NZX Debt Market	\$42,094 m	11.1%	12.9%

Cash Market	Aug 2021	Change YoY
Total value traded	\$4,792 m	18.8%
Daily average value traded	\$218 m	13.4%
On-market value traded	\$2,483 m	4.4%
% of value on-market	51.8%	-12.2%
Total trades	1,279,472	23.3%
Daily average trades	58,158	17.7%

Total Equity Transactions	Aug 2021	Change YoY
Total trades	1,275,590	23.2%
Value traded	\$4,658 m	18.7%
% of value on-market	52.1%	-12.8%
Average on-market trade size	\$1,910	-16.1%

Total Debt Transactions	Aug 2021	Change YoY
Total trades	3,882	39.9%
Value traded	\$134 m	21.5%

Cumulative Numbers - YTD	Aug 2021	Change YoY
Number of trades	10,580,735	32.0%
Total value traded	\$36,046 m	0.2%
% of value on-market	61.7%	-0.3%

Capital Raising	Aug 2021	YTD	Change YoY
Total capital raisings	\$927 m	\$8,972 m	14.2%
<b>New Capital Listed</b>			
Total capital listed by all issuers	-	\$3,580 m	13.4%
Equity listings	-	\$875 m	883.2%
Fund listings	-	-	-100.0%
Retail debt listings	-	\$2,705 m	21.6%
Wholesale debt listings	-	-	-100.0%

Secondary Capital Raisings	Aug 2021	YTD	Change YoY
Total capital raised by all issuers	\$927 m	\$5,392 m	-26.1%
Total equity raised - NZ issuers	\$214 m	\$1,308 m	-60.5%
Total equity raised - dual or foreign issuer	-	\$46 m	-89.4%
Total funds raised - NZ issuers	\$367 m	\$1,633 m	108.2%
Total funds raised - dual or foreign issuer	\$63 m	\$412 m	11.5%
Total retail debt raised	\$283 m	\$1,326 m	-27.7%
Total wholesale debt raised	-	\$667 m	19.8%

Secondary Capital Raising Events	Aug 2021	YTD	Change YoY
Total number of secondary capital raising events	309	2,518	28.3%
Equity issuers - capital raised < \$10m	43	262	19.6%
Equity issuers - capital raised ≥ \$10m < \$100m	6	19	-24.0%
Equity issuers - capital raised ≥ \$100m	-	2	-77.8%
Fund issuers - capital raised	256	2,209	31.3%
Retail debt issuers - capital raised	4	25	-3.8%
Wholesale debt issuers - capital raised	-	1	-

Clearing House / Depository	Aug 2021	Change YoY
Gross value of cleared trades over month	\$4,793 m	18.7%
Collateral held at month end	\$110 m	44.5%
Depository transactions	7,623	4.1%
Assets under custody in depository	\$5,715 m	42.5%

Derivatives	Aug 2021	Change YoY
Futures - total lots traded	29,052	42.3%
Options - total lots traded	1,190	-67.7%
Total derivatives lots traded	30,242	25.5%
Total derivatives lots traded - YTD	201,017	-23.3%
Open interest	68,819	-16.6%
Notional value traded (\$USD)	\$136 m	83.9%
Options to futures ratio	4.1%	-77.3%
Block trade %	0.0%	n/a

Energy and Environment Contracts	Aug 2021	Change YoY
Operating / Technology contracts	18	5.9%
- contracts ≥ \$500k p.a.	5	25.0%
- contracts < \$500k p.a.	13	-

NZX Indices Performance			Wholesale Data		
	Aug 2021	Change YoY		Aug 2021	Change YoY
S&P/NZX 50 Index (Gross)	13,219	10.7%	Terminal numbers - professional	6,573	7.1%
S&P/NZX 50 Index (Capital)	5,459	8.2%	Terminal numbers - retail	1,842	-31.5%
S&P/NZX 50 Portfolio Index	8,424	21.3%	Licences - value ≥ \$20k p.a.	57	21.3%
S&P/NZX Primary Sector Index	13,540	-16.7%	Licences - value < \$20k p.a.	81	2.5%
S&P/NZX NZ Fixed Interest Composite Index	125	-4.0%			
S&P/NZX A-Grade Bond Index	5,827	-3.1%			

Direct Data Products			Dairy Data Subscriptions		
	Aug 2021	Change YoY		Aug 2021	Change YoY
Proprietary security subscription products	309	-3.4%	Dairy data subscriptions	450	-2.6%
- products ≥ \$3,000 p.a.	110	-	- products ≥ \$1,500 p.a.	108	4.9%
- products < \$3,000 p.a.	199	-5.2%	- products < \$1,500 p.a.	342	-4.7%

## Smartshares

	Aug 2021	Change YoY
Total external funds under management	\$5,955 m	40.5%

Scheme FUM		
	Aug 2021	Change YoY
SuperLife Kiwisaver	\$1,384 m	27.1%
SuperLife Workplace Savings	\$1,450 m	15.7%
Smartshares Exchange Traded Funds - External	\$2,288 m	48.9%
Smartshares Exchange Traded Funds - Total (external and internal)	\$5,378 m	41.9%

Other Metrics		
	Aug 2021	Change YoY
Units on issue	1,775 m	27.9%
Value of stock lent over month	\$221 m	-25.3%

## Wealth Technologies

Funds under administration	\$8,053 m	144.5%
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## Notes

- All figures are measured at the end of the last trading day of each month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated.
- Equity market capitalisation includes all securities quoted on the NZX Main Board (NZSX). With an overseas domiciled Issuer, the market capitalisation represents the amount that is held in New Zealand.
- Market capitalisation for the NZX Debt Market is the total nominal (face) value of all listed securities, excluding New Zealand Government stock.
- Funds include exchange traded funds, managed funds, listed investment companies and trusts.
- "Other" securities include rights, warrants and options quoted on the NZX Main Board (NZSX).
- Please note these operational statistics are based on NZX's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements. Differences may also arise between this data and the previously reported data due to rounding and classification restatements.

To enquire about information listed on this sheet, or to find out more about NZX products or services, please email: [data@nzx.com](mailto:data@nzx.com)