



Corporate Action Notice

(Other than for a Distribution)

Updated as at 17 October 2019

Section 1: issuer information (mandatory)				
Name of issuer	NZX Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	NZX			
ISIN (If unknown, check on NZX website)	NZNZXE0001S7			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	X
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	18/02/2022			
Ex-Date (one business day before the Record Date)	17/02/2022			
Currency	NZD			
Section 2: Rights issue (delete if not applicable)				
Number of Financial Products to be issued under the Rights issue	Approximately 31,187,783 Ordinary Shares, subject to rounding.			
ISIN of Rights Security (if applicable)	N/A			
Minimum entitlement	N/A			
Oversubscription facility	N			
Entitlement ratio (for example 1 for 2)	New	1	Existing	9
Treatment of fractions	Rounded down			
Subscription price	\$1.42 per share			
Institutional Offer open	17/02/2022			
Institutional Offer close	17/02/2022 (8:00am on 18/2/2022 for Eligible Institutional Investors outside the APAC region)			
Institutional shortfall bookbuild	18/02/2022			
Letters of entitlement mailed	22/02/2022			
Retail Offer open	22/02/2022			
Retail Offer close	11/03/2022			
Retail shortfall bookbuild	15/3/2022			

Quotation Date (if applicable)	N/A
Allotment Date	Market open on: 25/02/2022 (Institutional Offer) 18/03/2022 (Retail Offer)
Section 7: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Graham Law
Contact person for this announcement	Graham Law
Contact phone number	04 498 2271
Contact email address	graham.law@nzx.com
Date of release through MAP	17/02/2022

