

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Monday, 12 November 2018
Subject: Transpower New Zealand Limited Bonds ("TRP010") – Maturity

Message:

Further to the announcement made by Transpower New Zealand Limited ("TRP") today, 12 November 2018, NZX Operations ("NZXO") advises that the final quotation date for TRP bonds ("TRP010") will be Friday, 30 November 2018.

The final day of trading in TRP010 will be Friday, 16 November 2018 prior to the bonds being suspended at close of business.

A timetable of events is detailed below:

Event	Date
Final day of trading	Friday, 16 November 2018
Ex date	Monday, 19 November 2018
Record date	Tuesday, 20 November 2018
Final quotation date	Friday, 30 November 2018
Maturity date	Friday, 30 November 2018
Payment date	Friday, 30 November 2018

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS