

Memorandum

To: Market Participants

From: NZX Product Operations

Date: Wednesday, 31 October 2018

Subject: Australia and New Zealand Banking Corporation Limited (“ANZ”) – Trading Halt of Securities

Message:

NZX Regulation (“NZXR”) advises that it has placed a trading halt on Australian and New Zealand Banking Corporation Limited (“ANZ”) ordinary shares. The trading halt was placed pre-market open this morning.

The trading halt has been put in place pending the release of an announcement to be made by the company.

Please contact NZX Product Operations on +64 4 496 2854 or productoperations@nzx.com with any queries.

ENDS