



NEW ZEALAND'S EXCHANGE

QUOTATION NOTICE: NZX DEBT MARKET CHRISTCHURCH CITY HOLDINGS LIMITED BONDS (“CCH020”)

Company:	Christchurch City Holdings Limited
Security Code:	CCH020
ISIN:	NZCCHDT853C4
Details of Issue:	An offer of \$150,000,000 unsecured, unsubordinated fixed rate bonds
Opening Date:	Monday, 19 November 2018
Closing Date:	2pm Wednesday, 21 November 2018
Interest Rate:	3.58% per annum
Maturity Date:	Wednesday, 27 November 2024
Interest Payment Dates:	27 May and 27 November each year up to and including the Maturity Date
Date of First Interest Payment:	Monday, 27 May 2019
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days prior to payment date, or, if that day is not a business day, the preceding business day
Minimum Application Amount:	NZ\$5,000
Minimum Holding:	NZ\$5,000
Face Value:	NZ\$1 per bond
Organising Participant:	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
Joint Lead Managers:	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) and ANZ Bank New Zealand Limited
Supervisor / Trustee Name:	Public Trust
Trust Deed Dated:	Master Trust Deed dated Wednesday, 15 November 2017 Supplemental Trust Deed dated Monday, 19 November 2018
Issue Date:	Tuesday, 27 November 2018
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt Market:**

Wednesday, 28 November 2018

**Mark Peterson
Chief Executive Officer
NZX Limited**

21 November 2018