

Please note: all cash amounts in this form should be provided to 8 decimal places

Section 1: Issuer information				
Name of issuer	Oceania Healthcare Limited			
Financial product name/description	Ordinary Shares			
NZX ticker code	OCA			
ISIN (If unknown, check on NZX website)	NZOCAE0002S0			
Type of distribution (Please mark with an X in the relevant box/es)	Full Year		Quarterly	
	Half Year	X	Special	
	DRP applies	X		
Record date	10/02/2021			
Ex-Date (one business day before the Record Date)	09/02/2021			
Payment date (and allotment date for DRP)	24/02/2021			
Total monies associated with the distribution ¹	\$8,142,413			
Source of distribution (for example, retained earnings)	Retained Earnings			
Currency	NZD			
Gross distribution ²	0.01300000			
Gross taxable amount ³	0.01300000			
Total cash distribution ⁴	0.01300000			
Excluded amount (applicable to listed PIEs)	Na			
Supplementary distribution amount	Na			
Is the distribution imputed	No imputation			

¹ Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

² "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

³ "Gross taxable amount" is the gross distribution minus any excluded income.

⁴ "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

⁵ The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

If fully or partially imputed, please state imputation rate as % applied ⁶	Na	
Imputation tax credits per financial product	Na	
Resident Withholding Tax per financial product	0.00429000	
DRP % discount (if any)	2.5%	
Start date and end date for determining market price for DRP	09/02/2021	15/02/2021
Date strike price to be announced (if not available at this time)	16/02/2021	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)	New Issue	
DRP strike price per financial product	[TBC]	
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	11/02/2021	
Authority for this announcement		
Name of person authorised to make this announcement	Anna Thorburn	
Contact person for this announcement	Anna Thorburn	
Contact phone number	+64 9 213 1022	
Contact email address	Anna.Thorburn@oceaniahealthcare.co.nz	
Date of release through MAP	22/01/2021	

⁶ Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.