



OCEANIA  
HEALTHCARE

23 March 2021

Client Market Services  
NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
Wellington  
By electronic lodgement to  
announce@nzx.com

Copy to: ASX Market Announcements  
ASX Limited  
Exchange Centre  
Level 6  
20 Bridge St  
Sydney NSW 2000  
Australia

**OCEANIA HEALTHCARE LIMITED (TICKER CODE: OCA)  
Notice of offer of same class financial products for issue**

- 1 Oceania Healthcare Limited (the **Issuer**) intends to make an offer for issue of ordinary shares in the Issuer by way of:
  - 1.1 a placement to eligible institutional and other selected investors to raise approximately \$80 million; and
  - 1.2 a retail offer to eligible shareholders with an address in New Zealand to raise approximately \$20 million,(together, the **Offer**).
- 2 The Offer is being made to investors in New Zealand in reliance upon the exclusion in clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013 (**FMCA**). The Issuer will issue the relevant shares under the Offer to investors in Australia without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).
- 3 This notice is provided under:
  - 3.1 subclause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (the **Regulations**); and
  - 3.2 paragraph 708A(12J) of the Corporations Act as notionally inserted by ASIC Instrument 18-0760.

- 4 As at the date of this notice:
- 4.1 the Issuer is in compliance with the continuous disclosure obligations that apply to it in relation to the existing ordinary shares in the Issuer;
  - 4.2 the Issuer is in compliance with its financial reporting obligations (as defined in subclause 20(5) of Schedule 8 of the Regulations);
  - 4.3 the Issuer has complied with its obligations under rule 1.15.2 of the ASX Listing Rules; and
  - 4.4 there is no information that is “excluded information” (as defined in subclause 20(5) of Schedule 8 to the Regulations) in respect of the Issuer.
- 5 The Offer is not expected to have any material effect or consequence on the “control” (as defined in clause 48 of schedule 1 to the FMCA) of the Issuer.

Yours faithfully



Brent Pattison  
Chief Executive Officer  
Oceania Healthcare Limited