



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## Corporate Action Notice (Other than for a Distribution)

Updated as at 17 October 2019

Section 1: issuer information (mandatory)			
Name of issuer	Oceania Healthcare Limited		
Class of Financial Product	Ordinary Shares		
NZX ticker code	OCA		
ISIN (If unknown, check on NZX website)	NZOCAE0002S0		
Name of Registry	Computershare Investor Services Limited		
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan	X	Renounceable Rights issue
	Capital reconstruction		Non Renounceable Rights issue
	Call		Bonus issue
Record date	22/03/2021		
Ex-Date (one business day before the Record Date)	19/03/2021		
Currency	NZD		
Section 6: Share purchase plans (delete if not applicable)			
Number of financial products to be issued OR Maximum dollar amount of Financial Products to be issued	Up to NZ\$50,000 (comprising a share purchase plan component of NZ\$15,000, with provision to apply for up to a further NZ\$35,000) per shareholder/beneficial owner with a registered address in New Zealand, for an aggregate offer size of up to NZ\$20 million. OCA reserves the right to, at its absolute discretion, allow oversubscriptions.		
Minimum application amount (if any)	No minimum application amount.		
Exercise Price	The lower of: <ul style="list-style-type: none"> <li>The price paid by investors in OCA's placement announced on 23 March 2021, being NZ\$1.30 per share; and</li> <li>a 2.5% discount to the five day volume weighted average price of OCA shares traded on NZX during the five NZX trading days up to, and including, the closing date of the share purchase plan.</li> </ul>		
Scaling reference date	By reference to holdings at Record Date		

Closing Date	12 April 2021
Allotment Date	16 April 2021
<b>Section 7: Authority for this announcement (mandatory)</b>	
Name of person authorised to make this announcement	Anna Thorburn
Contact person for this announcement	Anna Thorburn
Contact phone number	09 213 1022
Contact email address	anna.thorburn@oceaniahealthcare.co.nz
Date of release through MAP	23 March 2021

