

BOND OFFER – ALLOTMENT

NZX listed industrial property landlord Property for Industry Limited (PFI) is pleased to announce, as required by 7.12.1 of the NZX Main Board Listing Rules, the following details for securities issued on 28 November 2017:

(a)	Class of security:	Senior secured fixed rate bonds (“Bonds”)
	ISIN:	NZPFIDT010C2
	NZX Security Code:	PFI010
(b)	Number issued:	100,000,000
(c)	Issue price:	\$1.00 each
(d)	Payment terms:	Cash
(e)	Amount paid up:	Fully paid
(f)	The principal terms of the Securities	As set out in the Final Terms Sheet dated 10 November 2017 and the Product Disclosure Statement dated 2 November 2017
(g)	Percentage total of class of securities:	100%
(h)	Reason for issue:	Repayment of existing bank debt of the PFI Group
(i)	Authority for issue:	Directors’ resolutions dated 27 October 2017
(j)	Terms of issue	As set out in the Final Terms Sheet dated 10 November 2017 and the Product Disclosure Statement dated 2 November 2017
(k)	Number of securities in existence after issue:	100,000,000
(l)	Treasury Stock:	Not applicable
(m)	Date of issue:	28 November 2017

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ABOUT PFI & CONTACT

PFI is New Zealand’s only listed company specialising in industrial property. PFI’s portfolio of 92 properties located in Auckland, Hamilton, Mount Maunganui, New Plymouth, Napier, Wellington, Nelson, Blenheim and Christchurch is leased to 148 tenants.

For further information please contact:

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