

26 February 2021

NZX
Wellington

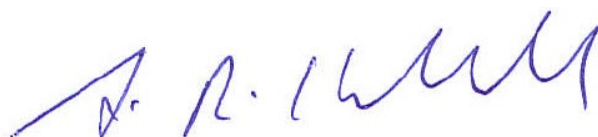
Dear Sir/Madam

PORT OF TAURANGA LIMITED INTERIM RESULTS: 31 DECEMBER 2020

In accordance with the NZ Stock Exchange Listing Rules, please find attached the following documentation for release to the market:

- 1 Press Release
- 2 Market Update (includes Interim Financial Statements for six months ended 31 December 2020)
- 3 Investor Presentation
- 4 NZX Results Announcement
- 5 NZX Distribution Notice

Yours sincerely

A handwritten signature in blue ink, appearing to read 'S. R. I. W. M. M.', likely representing Simon Kebbell.

Simon Kebbell
CHIEF FINANCIAL OFFICER

