

15 March 2019

NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington

NOTICE PURSUANT TO CLAUSE 20(1)(a) OF SCHEDULE 8 TO THE FINANCIAL MARKETS CONDUCT REGULATIONS 2014: GROWER LOYALTY SHARE SCHEME

1. Seeka Limited (NZX:SEK) (“**Seeka**”) is to make an offer of ordinary shares (“**Offer**”) under a Grower Loyalty Share Scheme.
2. Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (“**FMC Regulations**”), and clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013 (“**FMCA**”), Seeka states that:
 - (a) Seeka is making the Offer in reliance on the exclusion in clause 19 of Schedule 1 to the FMCA and provides this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
 - (b) As at the date of this notice, Seeka is in compliance with the “continuous disclosure obligations” (as defined in section 6 of the FMCA) that apply to it in relation to ordinary shares in Seeka and there is no information that is “excluded information” (as defined in clause 20(5) of Schedule 8 to the FMC Regulations).
 - (c) As at the date of this notice, Seeka is in compliance with its “financial reporting obligations” (as defined in clause 20(5) of Schedule 8 to the FMC Regulations).
3. The Offer is not expected to have any effect on the control of Seeka.

Yours faithfully

Seeka Limited

A handwritten signature in black ink that reads "Michael Franks".

Michael Franks

Chief Executive Officer