

**MARKET RELEASE**

**SkyCity Entertainment Group Limited  
(SKC.NZX/SKC.AX)**

17 May 2021

**FIXED RATE BOND OFFER – INTEREST RATE SET**

SkyCity Entertainment Group Limited ("**SkyCity**") today announced that, following the successful bookbuild for its offer of 6 year, unsecured, unsubordinated, fixed rate bonds maturing on 21 May 2027, NZ\$175 million of bonds have been allocated to participants in the bookbuild process. There was no public pool for the offer.

The interest rate for the bonds has been set at 3.02% per annum. This reflects an issue margin of 1.60% per annum over the underlying swap rate.

The bonds are expected to be quoted on the NZX Debt Market under the ticker code SKC050.

A copy of the terms sheet (updated for the interest rate set out above) has been provided to NZX with this announcement and that terms sheet and other related documents concerning the bonds are also available through [www.skycityentertainmentgroup.com/BondOffer](http://www.skycityentertainmentgroup.com/BondOffer).

Details of the offer are contained in SkyCity's Product Disclosure Statement ("**PDS**"). To obtain a free copy of the PDS for the bonds, investors should contact one of the Joint Lead Managers listed below, or their usual financial adviser. A copy of the PDS is also available at [www.skycityentertainmentgroup.com/BondOffer](http://www.skycityentertainmentgroup.com/BondOffer) and on the Disclose Register at [www.companiesoffice.govt.nz/disclose](http://www.companiesoffice.govt.nz/disclose) under SkyCity's offer number OFR13093. There are restrictions on offering, issuing or selling bonds outside New Zealand, as set out in the Disclose Register entry for the offer.

For further details investors can contact one of the Joint Lead Managers listed below, or their usual financial adviser.

**Arranger and Joint Lead Manager**



0800 772 142

**Joint Lead Managers**



0800 269 476



0800 272 266



0800 226 263



0800 367 227



0800 005 678

**ENDS**