

28 April 2022

NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington

Notice Pursuant to Clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014

NorthWest Healthcare Properties Management Limited (the **Manager**) in its capacity as the manager of Vital Healthcare Property Trust (**Vital**) announced on 28 April 2022 that it intends to undertake a 1 for 8.54 underwritten pro rata accelerated entitlement offer of new fully paid ordinary units of the same class as already quoted on the Main Board operated by NZX to raise approximately \$200 million (the **Offer**).

The Offer is being made to unitholders in reliance upon the exclusion in clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013 (the **FMCA**).

This notice is provided under subclause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (the **Regulations**).

As at the date of this notice:

- the Manager is in compliance with the continuous disclosure obligations that apply to it in relation to units in Vital;
- the Manager is in compliance with its financial reporting obligations (as defined in subclause 20(5) of Schedule 8 to the Regulations); and
- there is no information that is "excluded information" (as defined in subclause 20(5) of Schedule 8 to the Regulations).

– ENDS –

ENQUIRIES

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